Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
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May 19, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Belle Fourche
$265,000 Drinking Water Revenue Borrower Bond, Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of Belle Fourche
$265,000 Borrower Bond
dated May 19, 2017

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Belle Fourche
2. Designation of issue: Borrower Bond.
3. Date of issue: May 19, 2017
4. Purpose of issue: 8th Avenue Utility Improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $265,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 19th day of May 2017

Sharon Mins

By: Sharon Mins
Its: Finance Officer

$265,000
City of Bell Fourche
Drinking Water Borrower Bond, Series 2017

Dated May 18, 2017 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
08/15/2019	$2,632.05	2.250	$13,365.94	$15,997.99		
11/15/2019	$2,646.86	2.250	$1,475.82	$4,122.68		20,121
02/15/2020	$2,661.74	2.250	$1,460.93	$4,122.68		
05/15/2020	$2,676.72	2.250	$1,445.96	$4,122.68	28,366	
08/15/2020	$2,691.77	2.250	$1,430.90	$4,122.68		
11/15/2020	$2,706.91	2.250	$1,415.76	$4,122.68		16,491
02/15/2021	$2,722.14	2.250	$1,400.53	$4,122.68		
05/15/2021	$2,737.45	2.250	$1,385.22	$4,122.68	16,491	
08/15/2021	$2,752.85	2.250	$1,369.82	$4,122.68		
11/15/2021	$2,768.34	2.250	$1,354.34	$4,122.68		16,491
02/15/2022	$2,783.91	2.250	$1,338.77	$4,122.68		
05/15/2022	$2,799.57	2.250	$1,323.11	$4,122.68	16,491	
08/15/2022	$2,815.32	2.250	$1,307.36	$4,122.68		
11/15/2022	$2,831.15	2.250	$1,291.52	$4,122.68		16,491
02/15/2023	$2,847.08	2.250	$1,275.60	$4,122.68		
05/15/2023	$2,863.09	2.250	$1,259.58	$4,122.68	16,491	
08/15/2023	$2,879.20	2.250	$1,243.48	$4,122.68		
11/15/2023	$2,895.39	2.250	$1,227.28	$4,122.68		16,491
02/15/2024	$2,911.68	2.250	$1,211.00	$4,122.68		
05/15/2024	$2,928.06	2.250	$1,194.62	$4,122.68	16,491	
08/15/2024	$2,944.53	2.250	$1,178.15	$4,122.68		
11/15/2024	$2,961.09	2.250	$1,161.59	$4,122.68		16,491
02/15/2025	$2,977.75	2.250	$1,144.93	$4,122.68		
05/15/2025	$2,994.50	2.250	$1,128.18	$4,122.68	16,491	
08/15/2025	$3,011.34	2.250	$1,111.34	$4,122.68		
11/15/2025	$3,028.28	2.250	$1,094.40	$4,122.68		16,491
02/15/2026	$3,045.31	2.250	$1,077.36	$4,122.68		
05/15/2026	$3,062.44	2.250	$1,060.23	$4,122.68	16,491	
08/15/2026	$3,079.67	2.250	$1,043.01	$4,122.68		
11/15/2026	$3,096.99	2.250	$1,025.68	$4,122.68		16,491
02/15/2027	$3,114.41	2.250	$1,008.26	$4,122.68		
05/15/2027	$3,131.93	2.250	$990.74	$4,122.68	16,491	
08/15/2027	$3,149.55	2.250	$973.13	$4,122.68		
11/15/2027	$3,167.26	2.250	$955.41	$4,122.68		16,491
02/15/2028	$3,185.08	2.250	$937.60	$4,122.68		
05/15/2028	$3,203.00	2.250	$919.68	$4,122.68	16,491	
08/15/2028	$3,221.01	2.250	$901.66	$4,122.68		
11/15/2028	$3,239.13	2.250	$883.54	$4,122.68		16,491
02/15/2029	$3,257.35	2.250	$865.32	$4,122.68		
05/15/2029	$3,275.67	2.250	$847.00	$4,122.68	16,491	
08/15/2029	$3,294.10	2.250	$828.58	$4,122.68		
11/15/2029	$3,312.63	2.250	$810.05	$4,122.68		16,491
02/15/2030	$3,331.26	2.250	$791.41	$4,122.68		
05/15/2030	$3,350.00	2.250	$772.68	$4,122.68	16,491	
08/15/2030	$3,368.84	2.250	$753.83	$4,122.68		
11/15/2030	$3,387.79	2.250	$734.88	$4,122.68		16,491
02/15/2031	$3,406.85	2.250	$715.83	$4,122.68		
05/15/2031	$3,426.01	2.250	$696.66	$4,122.68	16,491	
08/15/2031	$3,445.29	2.250	$677.39	$4,122.68		
11/15/2031	$3,464.67	2.250	$658.01	$4,122.68		16,491
02/15/2032	$3,484.15	2.250	$638.52	$4,122.68		
05/15/2032	$3,503.75	2.250	$618.92	$4,122.68	16,491	
08/15/2032	$3,523.46	2.250	$599.21	$4,122.68		
11/15/2032	$3,543.28	2.250	$579.40	$4,122.68		16,491
02/15/2033	$3,563.21	2.250	$559.46	$4,122.68		
05/15/2033	$3,583.25	2.250	$539.42	$4,122.68	16,491	

08/15/2033	$3,603.41	2.250	$519.27	$4,122.68		
11/15/2033	$3,623.68	2.250	$499.00	$4,122.68		16,491
02/15/2034	$3,644.06	2.250	$478.61	$4,122.68		
05/15/2034	$3,664.56	2.250	$458.12	$4,122.68	16,491	
08/15/2034	$3,685.17	2.250	$437.50	$4,122.68		
11/15/2034	$3,705.90	2.250	$416.77	$4,122.68		16,491
02/15/2035	$3,726.75	2.250	$395.93	$4,122.68		
05/15/2035	$3,747.71	2.250	$374.96	$4,122.68	16,491	
08/15/2035	$3,768.79	2.250	$353.88	$4,122.68		
11/15/2035	$3,789.99	2.250	$332.68	$4,122.68		16,491
02/15/2036	$3,811.31	2.250	$311.37	$4,122.68		
05/15/2036	$3,832.75	2.250	$289.93	$4,122.68	16,491	
08/15/2036	$3,854.31	2.250	$268.37	$4,122.68		
11/15/2036	$3,875.99	2.250	$246.69	$4,122.68		16,491
02/15/2037	$3,897.79	2.250	$224.88	$4,122.68		
05/15/2037	$3,919.72	2.250	$202.96	$4,122.68	16,491	
08/15/2037	$3,941.76	2.250	$180.91	$4,122.68		
11/15/2037	$3,963.94	2.250	$158.74	$4,122.68		16,491
02/15/2038	$3,986.23	2.250	$136.44	$4,122.68		
05/15/2038	$4,008.66	2.250	$114.02	$4,122.68	16,491	
08/15/2038	$4,031.21	2.250	$91.47	$4,122.68		
11/15/2038	$4,053.88	2.250	$68.79	$4,122.68		16,491
02/15/2039	$4,076.68	2.250	$45.99	$4,122.68		
05/15/2039	$4,099.62	2.250	$23.06	$4,122.68	16,491	8,245
	$265,000.00		$76,689.38	$341,689.38	$341,689	$341,689